

General information about company

Scrip code*	544258
NSE Symbol*	WCIL
MSEI Symbol*	NOTLISTED
ISIN*	INE0CJF01024
Name of company	WESTERN CARRIERS (INDIA) LIMITED
Type of company	Main Board
Class of security	Equity
Date of start of financial year	01-04-2025
Date of end of financial year	31-03-2026
Date of board meeting when results were approved	13-02-2026
Date on which prior intimation of the meeting for considering financial results was informed to the exchange	09-02-2026
Description of presentation currency	INR
Level of rounding	Millions
Reporting Type	Quarterly
Reporting Quarter	Third quarter
Nature of report standalone or consolidated	Standalone
Whether results are audited or unaudited for the quarter ended	Unaudited
Whether results are audited or unaudited for the Year to date for current period ended/year ended	Unaudited
Segment Reporting	Single segment
Description of single segment	LOGISTICS AND ALLIED SERVICES
Start date and time of board meeting	13-02-2026 14:45
End date and time of board meeting	13-02-2026 16:25
Whether cash flow statement is applicable on company	
Type of cash flow statement	
Declaration of unmodified opinion or statement on impact of audit qualification	Not applicable
Whether statement on deviation or variation for proceeds of public issue, rights issue, preferential issue, qualified institutions placement etc. is applicable to the company for the current quarter?	Yes

No. of times funds raised during the quarter		1
Whether the disclosure for the Default on Loans and Debt Securities is applicable to the entity?	No	There is no default on loans and the Company has not issued any Debt Securities.

Financial Results – Ind-AS

Particulars	3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)	
Date of start of reporting period	01-10-2025	01-04-2025	
Date of end of reporting period	31-12-2025	31-12-2025	
Whether results are audited or unaudited	Unaudited	Unaudited	
Nature of report standalone or consolidated	Standalone	Standalone	
Part I	Blue color marked fields are non-mandatory. For Consolidated Results, if the company has no figures for 3 months / 6 months ended, in such case zero shall be inserted in the said column.		
1	Income		
	Revenue from operations	4780.89	13335.22
	Other income	27.56	112.88
	Total income	4808.45	13448.1
2	Expenses		
(a)	Cost of materials consumed	0	0
(b)	Purchases of stock-in-trade	0	0
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	0	0
(d)	Employee benefit expense	156.14	458.22
(e)	Finance costs	41.42	132.02
(f)	Depreciation, depletion and amortisation expense	78.87	201.28
(g)	Other Expenses		
1	Operational Expenses	4216.05	11742.84
2	Other Expenses	169.47	498.75
	Total other expenses	4385.52	12241.59
	Total expenses	4661.95	13033.11

3	Total profit before exceptional items and tax	146.5	414.99
4	Exceptional items	0	0
5	Total profit before tax	146.5	414.99
6	Tax expense		
7	Current tax	38.58	111.23
8	Deferred tax	-0.35	-1.8
9	Total tax expenses	38.23	109.43
10	Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement	0	0
11	Net Profit Loss for the period from continuing operations	108.27	305.56
12	Profit (loss) from discontinued operations before tax	0	0
13	Tax expense of discontinued operations	0	0
14	Net profit (loss) from discontinued operation after tax	0	0
15	Share of profit (loss) of associates and joint ventures accounted for using equity method	0	0
16	Total profit (loss) for period	108.27	305.56
17	Other comprehensive income net of taxes	0.84	-4.06
18	Total Comprehensive Income for the period	109.11	301.5
19	Total profit or loss, attributable to		
	Profit or loss, attributable to owners of parent		
	Total profit or loss, attributable to non-controlling interests		
20	Total Comprehensive income for the period attributable to		
	Comprehensive income for the period attributable to owners of parent		
	Total comprehensive income for the period attributable to owners of parent non-controlling interests		
21	Details of equity share capital		
	Paid-up equity share capital	509.78	509.78
	Face value of equity share capital	5	5

22	Reserves excluding revaluation reserve			
23	Earnings per share			
i	Earnings per equity share for continuing operations			
	Basic earnings (loss) per share from continuing operations	1.06	3	
	Diluted earnings (loss) per share from continuing operations	1.06	3	
ii	Earnings per equity share for discontinued operations			
	Basic earnings (loss) per share from discontinued operations	0	0	
	Diluted earnings (loss) per share from discontinued operations	0	0	
iii	Earnings per equity share (for continuing and discontinued operations)			
	Basic earnings (loss) per share from continuing and discontinued operations	1.06	3	
	Diluted earnings (loss) per share from continuing and discontinued operations	1.06	3	
24	Debt equity ratio			Textual Information(1)
25	Debt service coverage ratio			Textual Information(2)
26	Interest service coverage ratio			Textual Information(3)
27	Disclosure of notes on financial results	Textual Information(4)		

Text Block

Textual Information(4)

Notes:

1.The statement of standalone unaudited financial results for the quarter and nine months ended December 31, 2025 ("Financial Results") have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on February 13, 2026.

2.The Financial Results have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India.

3.The Company is primarily engaged in business of logistics and allied services to various customers in India and is a major logistics service provider. The Board of directors which has been identified as the Chief Operating Decision Maker ('CODM') reviews the performance of the Company as a single operating segment in accordance with Ind AS-108 "Operating Segments", notified pursuant to the Companies (Indian Accounting Standard) Rules 2015. Accordingly, no separate segment information has been furnished herewith.

4.The Company completed its Initial Public Offer (IPO) of 28,655,813 equity shares of face value of Rs. 5 each at an issue price of Rs. 172 per share (including a share premium of Rs. 167 per share) out of which 23,255,813 equity shares were issued and subscribed. The issue comprised of a fresh issue of 23,255,813 equity shares aggregating to Rs. 4000.00 million and offer for sale of 5,400,000 equity shares by selling shareholders aggregating to Rs. 928.80 millions. Pursuant to the IPO, the equity shares of the Company were listed on National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) on September 24,2024.

The total offer expenses were estimated to be Rs 456.52 millions (inclusive of taxes). Out of the total expenses Rs 85.90 millions (inclusive of taxes) is to be borne by selling shareholders

Net proceeds of Rs 941.10 million which were unutilised as at December 31, 2025, were temporarily invested fixed deposit account with scheduled commercial banks.

5.The unaudited standalone financial results for the quarter and nine months ended December 31, 2025 are available on the Company website www.western-carriers.com.

Other Comprehensive Income

	Date of start of reporting period	01-10-2025	01-04-2025
	Date of end of reporting period	31-12-2025	31-12-2025
	Whether results are audited or unaudited	Unaudited	Unaudited
	Nature of report standalone or consolidated	Standalone	Standalone
	Other comprehensive income [Abstract]		
1	Amount of items that will not be reclassified to profit and loss		
1	Remeasurement of the employees defined benefit plans	1.11	-5.43
	Total Amount of items that will not be reclassified to profit and loss	1.11	-5.43
2	Income tax relating to items that will not be reclassified to profit or loss	0.27	-1.37
3	Amount of items that will be reclassified to profit and loss		
	Total Amount of items that will be reclassified to profit and loss		
4	Income tax relating to items that will be reclassified to profit or loss		
5	Total Other comprehensive income	0.84	-4.06

Statement on Deviation or Variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement Etc. (1)

Mode of Fund Raising	Public Issues
Description of mode of fund raising (Applicable in case of others is selected)	
Date of Raising Funds	20-09-2024
Amount Raised	4000
Report filed for Quarter ended	31-12-2025
Monitoring Agency	Applicable
Monitoring Agency Name, if applicable	CRISIL RATINGS LIMITED
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	
If Yes, Date of shareholder Approval	
Explanation for the Deviation / Variation	NOT APPLICABLE
Comments of the Audit Committee after review	NOT APPLICABLE
Comments of the auditors, if any	NOT APPLICABLE

Sr.	Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
1	Prepayment or scheduled re-payment of a portion of certain outstanding borrowings availed by Company	NOT APPLICABLE	1635	0	1635	0	
2	Funding of capital expenditure requirements of Company towards purchase of (i) commercial vehicles; (ii) 40 feet specialised containers and 20 feet normal shipping containers; and (iii) reach stackers	NOT APPLICABLE	1517.1	0	581.51	0	
3	General corporate purposes	NOT APPLICABLE	477.28	0	471.77	0	

Signatory Details

Name of signatory	RAJENDRA SETHIA
Designation of person	Managing Director
Place	KOLKATA
Date	13-02-2026

