



WESTERN CARRIERS (INDIA) LTD.

206, CENTRAL PLAZA, 2/6, SARAT BOSE ROAD, KOLKATA-700 020

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Date: 16th May, 2025

**To,
The General Manager
Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001**

**To,
The General Manager
Department of Corporate Services,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051**

Scrip Code: 544258; Scrip Symbol: WCIL

ISIN: INE0CJF01024

Subject: Press Release on the Audited Financial Results of the Company under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter and financial year ended March 31, 2025.

Dear Sir/ Madam,

In accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith media release on the Audited (Standalone and Consolidated) Financial Results of the Company for the quarter and financial year ended 31st March, 2025.

The aforesaid information will also be hosted on the Company's website at www.western-carriers.com

You are requested to take the same on your records.

Thanking you,

Yours faithfully,

For Western Carriers (India) Limited

**Sapna Kochar
Company Secretary & Compliance Officer
ICSI Membership No.: A56298
Place: Kolkata, West Bengal**

Western Carriers Reports Q4 & FY25 Results

Revenue Growth of 2.4% YoY

May 16th, 2025, Kolkata: Western Carriers (India) Limited, one of India's largest multi-modal, rail-focused, 4PL asset-light logistics companies, has reported its Audited Financial Results for the Quarter and Year ended on March 31, 2025.

Consolidated FY25 Performance

Revenue from Operations

₹ 1,726 Cr

EBITDA

₹ 120 Cr

Profit After Tax

₹ 65 Cr

Key Financial Performance

Particulate (₹ Cr)	Q4 FY25	Q3 FY25	Q4 FY24	FY25	FY24
Revenue from Operations	429	443	402	1,726	1,686
EBITDA	25	23	44	120	146
EBITDA Margin	5.8%	5.3%	10.9%	6.9%	8.7%
PAT	14	13	24	65	80
PAT Margin	3.3%	3.0%	6.0%	3.8%	4.8%

Key Highlights:

- ✓ Revenue from operation in Q4FY25 stood at ₹429 crores compared to ₹402 crores in Q4FY24, reflecting a Y-o-Y growth of 6.7%. For FY25 revenue reached at ₹1,726 crores up by 2.4% Y-o-Y
- ✓ EBITDA for Q4FY25 was at ₹25 crores, with an EBITDA margin of 5.8%. For FY25, EBITDA stood at ₹ 120 crores, with an EBITDA margin of 6.9%
- ✓ In Q4FY25 PAT stood at ₹14 crores, with a PAT margin of 3.3%. For FY25, PAT was at ₹65 crores with margins at 3.8%
- ✓ For FY25, domestic volumes stood at 79,840 TEUs compared to 60,863 TEUs in FY24. EXIM volumes were at 1,33,635 TEUs compared to 1,51,637 TEUs in FY24

Commenting on the results Mr. Kanishka Sethia , CEO, CFO & WTD, Western Carriers (India) Limited said:
“Our company continues to build on its five-decade legacy as a trusted logistics partner, offering seamless multimodal supply chain solutions across India. Our asset-light, scalable model is focused on customized end-to-end services across key sectors such as metals, FMCG, and pharmaceuticals.

With over 80% of our revenue coming from clients who’ve been with us for more than three years, our customer-first approach remains central to our operations. The recent award of marquee contracts—including a ₹1,089 crore four-year engagement with Vedanta Ltd. and long-term orders from Hindustan Zinc Ltd.—reaffirms the trust our clients place in us. Despite global headwinds in EXIM trade, our strong domestic performance enabled us to maintain overall revenue stability in FY25, recording a growth of 2.4% year-on-year to ₹1,726 Cr.

Our integrated business model, long-tenured contracts, and strong order book position us well for consistent growth. With ongoing developments like the Dedicated Freight Corridor, Multi Modal Logistics Park (MMLP), expanding infrastructure, and the digital transformation of logistics, we remain confident in our ability to drive operational excellence and deepen our position as a preferred partner for complex supply chains.”

About the Company:

Western Carriers (India) Ltd is one of India’s largest multi-modal, rail-focused, 4PL asset-light logistics companies. With a scalable, technology-enabled business model, WCIL delivers customized, end-to-end 3PL and 4PL logistics solutions, integrating road, rail, water, and air transport along with value-added services across the supply chain. Founded as a rail-centric logistics venture by Rajendra Sethia in 1972 and incorporated under WCIL in 2013, the company has evolved over five decades to become a trusted partner for integrated, single-window logistics solutions tailored to complex operational needs.

For further information, please connect with us:

Company: Western Carriers (India) Limited	Investor Relations: MUFG Intime India Pvt. Ltd.
	
Ms. Sapna Kochar Company Secretary & Compliance Officer Email: investors@westcong.com Website: western-carriers.com	Mr. Viral Sanklecha / Ms. Nidhi Vijaywargia Email: viral.sanklecha@in.mpms.mufg.com / nidhi.vijaywargia@in.mpms.mufg.com

Safe Harbour

Any forward-looking statements about expected future events, financial and operating results of the Company are based on certain assumptions which the Company does not guarantee the fulfilment of. These statements are subject to risks and uncertainties. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the Company’s operations include a downtrend in the industry, global or domestic or both, significant changes in political and economic environment in India or key markets abroad, tax laws, litigation, labour relations, exchange rate fluctuations, technological changes, investment and business income, cash flow projections, interest, and other costs. The Company does not undertake any obligation to update forward looking statements to reflect events or circumstances after the date thereof.